

**PATIENT INFORMATION**

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male Female

Home Address: \_\_\_\_\_  
\_\_\_\_\_

Reason for referral: \_\_\_\_\_

Diagnosis (if known): \_\_\_\_\_

**CAREGIVER INFORMATION** (\*\*Please include BOTH caregivers, if applicable)

Parent 1 Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Phone: \_\_\_\_\_ Home/Cell/Work

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Parent 2 Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Phone: \_\_\_\_\_ Home/Cell/Work

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Parents/Caregivers are: Single Married Divorced Separated

Child lives with: Parent 1 Parent 2 Both Parents Other



## **MEDICAL INFORMATION**

Primary Care Physician: \_\_\_\_\_  
Clinic/Group Name: \_\_\_\_\_  
Clinic Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## **FINANCIAL INFORMATION**

Person responsible for account: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Insurance Name: AETNA BCBS UHC Humana CIGNA Other: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Employer/Group Name: \_\_\_\_\_  
Does patient have Katie Beckett waiver? Yes No #: \_\_\_\_\_  
Does patient have SSI Medicaid? Yes No #: \_\_\_\_\_

**My signature indicates that, to the best of my knowledge, all information provided above is accurate and current. I understand that if my insurance or Medicaid information changes at any time, it is my responsibility to notify A to Z Pediatric Therapy, LLC of the noted changes. Failure to do so will result in my responsibility for payment of services if insurance/Medicaid denies services due to lack of authorization and/or verification of benefits. Please note: verification of benefits does not ensure payment of services. I authorize my insurance and Medicaid benefits be paid directly to A to Z Pediatric Therapy. I understand that I am finally responsible for any balance. I also authorize A to Z Pediatric Therapy to release any information needed to process my claims.**

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_